



VERTEQ
capital

BANCO BPM

PRESS RELEASE

VERTEQ Capital invests in the industrial machinery components of Radici Products

Milan, November 14, 2022

VERTEQ Capital, the private equity investment holding company led by **Ennio Valerio Boccardi**, announced today the completion of the acquisition of **Radici Products**, a company based in Erbusco (BS), leader in the production of techno-polymer parts, components and accessories for industrial automation machinery, with specialisation in the bottling, food processing and pharmaceutical sectors.

VERTEQ acquired a majority stake in the share capital of Radici Products, with founders **Luca Calabria** and **Felice Danesi** reinvesting significantly and guaranteeing their support for the ambitious growth plan going forward, that envisages both organic growth and the aggregation of other companies in the sector.

The acquisition was partly financed through medium-long term bank financing provided by **Banco BPM**, which has also made available to Radici a capex line for add-on acquisitions. Banco BPM was assisted in this transaction by the law firm **Greco Vitali Associati**, with a team led by partner **Chiara Langè** with **Matteo Miramondi**.

VERTEQ was assisted in the transaction by **Dentons**, with a multi-disciplinary team led by partner **Enrico Troianiello**, who together with **Giacomo Pino** and **Arianna Belli** handled the legal due diligence and contractual aspects of the acquisition, while partner **Alessandro Fosco Fagotto** with **Franco Gialloreti** and **Rosalba Pizzicato** handled the bank financing aspects; by **Nexia Audirevi**, with the team led by partner **Andrea Moresco** for accounting and tax due diligence, and with the team led by partner **Alberto Mussini** for ESG due diligence; by **Long Term Partners / OC&C**, led by partners **Alberto Regazzo** and **Christian Christodulopulos** for business due diligence; and by **AON**, with a team led by **Marcello Mura** for insurance due diligence.

The founding partners were assisted by the advisors **Eugenio Scaramuzza** and **Ettore Zappelli** of **MBC - Merchant Banking Consulting**, the lawyers **Nicola Bresciani** and **Chiara Morlacchi**, and the professionals from **KDW**, led by partner **Lorenzo Picco**.

Notary **Gabriella Quatraro** of Milan oversaw the completion of the transaction.

Radici Products S.r.l. (www.radiciproducts.it) is a company operating in the industrial machinery components sector, founded in Erbusco (BS) in 1997 by **Luca Calabria** and **Felice Danesi**, which manufactures techno-polymer parts, components and accessories for industrial automation machinery, with specialisation in bottling, food processing, and pharmaceutical machinery.

VERTEQ Capital S.p.A. (www.verteqcapital.com) is a private equity investment holding company based in Milan, founded and managed by **Ennio Valerio Boccardi**, specialising in **development capital and buyout transactions** for small and medium-sized Italian companies.